APPLICATION FORM

2023 SCHOLARSHIP PROGRAMME

OPEN TO:
GRADE 6 LEARNERS

APPLICATION DEADLINE:
15 SEPT 2023, 17:00 SAST

BIG DREAMS START SMALL
1 JUN - 15 SEP
YOUR ENTREPRENEURSHIP JOURNEY BEGINS HERE
Scholarship Application Form 2023

For high school placement in 2025

MINIMUM REQUIREMENTS

- Completing Grade 6 in 2023
- The Scholarship opportunity is an entrepreneurial programme not only for financial support at high school
- Applicants must show interest in becoming an entrepreneur / business owner
- Applicant must obtain a minimum overall average of 70% for all subjects in Grades 5 and 6
- Applicant must obtain a minimum of 70% for Mathematics and English in Grades 5 and 6
- Clearly demonstrate financial need (Household income must not exceed a monthly gross income of R20 000, including business revenue)
- Failure to provide all the financial documentation will result in your application being disqualified
- South African citizen  (One parent must be a South African Citizen)
- Candidates must not be older than 12 years of age and not younger than 11 years of age in grade 6
- Certified copies of ALL required documentation
- Active cellphone number for SMS notifications of application status
- Please submit using the information below. Should you have any queries please contact the call centre on 021 481 5479

SELECTION PROCESS

- Application form: June - 15 September 2023
- Write an Exam: December 2023
- Interview: February - March 2024

SUBMISSION DETAILS

Please ensure that this document is signed in full as if not this will disqualify your application.

Post to:
Allan Gray Orbis Foundation, Freepost no: CB 11349, Kloof Street, 8008

Tip: Register your mail so you can track it to avoid the application form from being lost.

Hand Deliver to:
46 Hof Street, Oranjezicht, Cape Town OR
1st Floor, Cliffe Dekker Hofmeyr, 1 Protea Place, cnr of Fredman Drive & Protea Place Sandton, Johannesburg

Application Deadline: 15 September 2023
Please ensure that the following documents accompany this application form:

☐ Certified copy of unabridged birth certificate (NB. ID of applicant, please include a black and white passport-sized photo
☐ Certified copy of ID of both parent(s)/legal guardian(s)
☐ Divorced parents to provide divorce decree
☐ Legal Guardian to provide proof of legal guardianship
☐ Certified copy of death certificate(s), if applicable
☐ Certified copy of Grade 5 (4th term) report
☐ Certified copy of Grade 6 (1st or 2nd term) report
☐ If Employed: Certified copy of proof of income of both parents/legal guardian(s); latest payslips AND 3 months bank statements.
☐ If Self-Employed: Certified Copy of Income tax statements AND 6 months business account bank statements. Failure to submit statements, application will be disqualified.
☐ If Unemployed: original affidavit(s), stating reasons and period of unemployment. Should you be receiving a pension income please provide a certified copy of your pension income
☐ Signature of both applicant and parent/legal guardian(s) must be on the application form
☐ Please complete every section in full

Please do not submit any additional supporting documents, eg. Certificates of merit
Only submit the documents requested in the checklist above
Please do not email or fax application forms
Failure to submit all required documentation information will lead to disqualification.
Refusal to attend an interview and the home visit will lead to disqualification.
Allan Gray Orbis Foundation does not solicit funds from candidates
Please include details of biological parent(s) even if you do not live with them
All information requested by the Allan Gray Orbis Foundation will be kept confidential. The Foundation will not disseminate any personal information unless specifically authorised on page 7 and page 10 of this application

We hereby confirm that we have attached all required documents and accept that an incomplete application may lead to disqualification.

Parent/legal guardian(s) signature: ________________________________

1. DETAILS OF APPLICANT (Please note, it is compulsory to complete every section of the form in full)

Title: Mr / Miss / Ms / Dr [Please circle the appropriate option]  First name(s):

Surname:  Preferred Name:

Date of birth: D D M M Y Y Y

Country of citizenship:

Race: Asian / Black / Coloured / Indian / White/ Mixed / Other [Please circle the appropriate option]

If Mixed / Other Please specify: ________________________________

Birth Certificate/ID no: ________________________________

Do you have any learning barriers or disabilities, whether physical or other? Y [ ]

Street Name & No: P.O Box

Suburb:

City:

Province:

Country:

Postal Code: ________________________________

E-mail Address:

Second language: Home language:

Preferred method of contact: Post / Email / Home phone / Cell [Please circle the appropriate option]
### 2. PERSONAL DETAILS OF MOTHER/LEGAL GUARDIAN

| Title: Mr / Mrs / Ms / Dr [Please circle the appropriate option] | First name(s): |
| Surname: | Date of birth: | D | D | M | M | Y | Y | Y |
| Country of citizenship: | Parent / Legal Guardian [Please circle the appropriate option] |
| Relationship to applicant: (e.g. Mother, Father, Aunt) | Marital status: Single / Married / Divorced / Widowed [Please circle the appropriate option] |
| ID / Passport No: | Occupation: |

**Home Address / Employers Address**

| Street Name & No: | Suburb / Township / Village: |
| City: | Province: |
| Country: | Postal Code: |
| E-mail address: | |

| Home phone: | Cell phone: |
| Work phone: | Fax: |

**Preferred method of contact: Post / Email / Home phone / Work phone / Cell** [Please circle the appropriate option]

Does the applicant live with you? □ Yes □ No

Do you have a child in this scholarship? □ Yes □ No

### 3. PERSONAL DETAILS OF FATHER/LEGAL GUARDIAN

| Title: Mr / Mrs / Ms / Dr [Please circle the appropriate option] | First name(s): |
| Surname: | Date of birth: | D | D | M | M | Y | Y | Y |
| Country of citizenship: | Parent / Legal Guardian [Please circle the appropriate option] |
| Relationship to applicant: (e.g. Mother, Father, Aunt) | Marital status: Single / Married / Divorced / Widowed [Please circle the appropriate option] |
| ID / Passport No: | Occupation: |

**Street Name & No:**

| City: | Province: |
| Country: | Postal Code: |
| E-mail address: | |

| Home phone: | Cell phone: |
| Work phone: | Fax: |

**Preferred method of contact: Post / Email / Home phone / Work phone / Cell** [Please circle the appropriate option]

Does the applicant live with you? □ Yes □ No

Do you have a child in this scholarship? □ Yes □ No
4. SCHOLARSHIP FORMAL CORRESPONDENCE CONTACT

(PLEASE NOTE:) All formal correspondence will be sent to the below contact details.

<table>
<thead>
<tr>
<th>Title: Mr / Mrs / Ms / Dr [Please circle the appropriate option]</th>
</tr>
</thead>
<tbody>
<tr>
<td>First name(s):</td>
</tr>
<tr>
<td>Surname:</td>
</tr>
<tr>
<td>1st contact number:</td>
</tr>
<tr>
<td>2nd contact number:</td>
</tr>
<tr>
<td>Relationship to applicant: (e.g. Mother, Father, Aunt)</td>
</tr>
<tr>
<td>Email address:</td>
</tr>
<tr>
<td>Physical Address:</td>
</tr>
<tr>
<td>Postal Address:</td>
</tr>
</tbody>
</table>

5. EMERGENCY CONTACT DETAILS [Should we need to contact you urgently]

<table>
<thead>
<tr>
<th>Title: Mr / Mrs / Ms / Dr [Please circle the appropriate option]</th>
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<tbody>
<tr>
<td>First name(s):</td>
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<tr>
<td>Surname:</td>
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<tr>
<td>1st contact number:</td>
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<tr>
<td>2nd contact number:</td>
</tr>
<tr>
<td>Relationship to applicant: (e.g. Mother, Father, Aunt)</td>
</tr>
</tbody>
</table>

6. SCHOOL INFORMATION

<table>
<thead>
<tr>
<th>School name:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Principal’s Details: Title: Initial/s: Surname:</td>
</tr>
<tr>
<td>School’s Physical Address:</td>
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<tr>
<td>School District:</td>
</tr>
<tr>
<td>Province:</td>
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<tr>
<td>Postal Code:</td>
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<tr>
<td>Telephone number:</td>
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<tr>
<td>Fax number:</td>
</tr>
<tr>
<td>E-mail address:</td>
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<tr>
<td>Website address:</td>
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</tbody>
</table>

7. WHERE DID YOU HEAR ABOUT THE FOUNDATION’S SCHOLARSHIP?

Please tick the box where you first heard about us

- [ ] Presentation at School
- [ ] Brochure received at your School
- [ ] Poster in Your Class Room
- [ ] Your Teacher / Principal
- [ ] Email sent to You
- [ ] Allan Gray Candidate - Fellow/Fellow
- [ ] Allan Gray Scholar
- [ ] Family Members
- [ ] Community Members
- [ ] Allan Gray Orbis Foundation Website
- [ ] Television (please specify) ________________________________
- [ ] Radio (please specify) ________________________________
- [ ] Magazine (please specify) ________________________________
- [ ] Newspaper (please specify) ________________________________
- [ ] Social Media - Facebook
- [ ] Social Media - Twitter
- [ ] Social Media - YouTube - Scholarship Video
- [ ] Your Local Library
- [ ] Other (Please specify) ________________________________

Specify here: ___________________________________________________
8. FINANCIAL INFORMATION

Please ensure that proof of income is attached to this application before submitting it to us for processing. Failure to provide proof of income will result in the automatic disqualification of the applicant. If any of the applicant’s Parents/Guardians is unemployed, an original affidavit MUST accompany this application, stating reasons for, and period of unemployment. If a pensioner please include affidavit as proof.

8.1 Gross Income - Before Deductions

Combined monthly household income of parent(s) and / or guardian(s) before deductions:

<table>
<thead>
<tr>
<th>Income</th>
<th>Job Description</th>
<th>Level of Education</th>
</tr>
</thead>
<tbody>
<tr>
<td>Father/legal guardian:</td>
<td></td>
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<tr>
<td>Mother/legal guardian:</td>
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<tr>
<td>Spouse/live-in-partner:</td>
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<tr>
<td>Additional Income: (e.g. aunt/uncle/daughter etc)</td>
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<td>Additional Income: (e.g. aunt/uncle/daughter etc)</td>
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<td>Additional Income: (e.g. aunt/uncle/daughter etc)</td>
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<tr>
<td>Other Income: (e.g. business/rentals etc)</td>
<td>State type and amount:</td>
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Total household income R

8.2 Assets [additional information may be requested]

<table>
<thead>
<tr>
<th>Parent 1</th>
<th>Parent 2</th>
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<tbody>
<tr>
<td>Property Ownership</td>
<td></td>
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<tr>
<td>Yes</td>
<td>No</td>
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<tr>
<td>Value of property/properties</td>
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<td>Property address(es)</td>
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<tr>
<td>Business Ownership</td>
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<tr>
<td>Yes</td>
<td>No</td>
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<tr>
<td>Description of business</td>
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Estimated Market Value of Property: [Compulsory: Please tick the relevant box]

- R0 - R250 000
- R250 000 - R500 000
- R500 000 - R1000 000
- > R1000 000 [above]
8.3 Number of Family Members Dependant on Family Income and Living in the Home
(Start with Applicant’s name - Do not include parents/guardians)

<table>
<thead>
<tr>
<th>Name</th>
<th>Age</th>
<th>Relationship (sister/aunt etc.)</th>
<th>Employed (Yes/No)</th>
<th>Occupation</th>
<th>Income</th>
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<td>5.</td>
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8.4 Loans/Debt/Credit Commitments (including retail accounts)

<table>
<thead>
<tr>
<th>Bank/Person/Institution</th>
<th>Year Taken</th>
<th>Duration</th>
<th>Value</th>
<th>Current Balance</th>
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</tbody>
</table>

TOTAL

8.5 Other Scholarships (Scholarships, educational grants/subsidies held by applicant)

<table>
<thead>
<tr>
<th>Name of scholarship:</th>
<th>Value</th>
</tr>
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9. ACADEMIC RESULTS

Please ensure that a certified copy of the applicant’s Grade 5 (4th term) report and Grade 6 (1st or 2nd term) report accompanies this Application Form. The reports must reflect the name and grade of the applicant as well as the name of the School. Failure to submit this documentation will result in the automatic disqualification of the applicant.

10. STATEMENT OF INTEGRITY

- Submission of this application form to the Allan Gray Orbis Foundation does not automatically guarantee that the applicant will be awarded the Allan Gray Scholarship.
- Parents/legal guardian(s) are encouraged to make application to other schools and scholarships for admission to Grade 8 in 2025 in order to avoid disappointment, should this application be unsuccessful.
- Due to the volume of applications received for the Scholarship, all applicants who do not qualify will be notified via SMS.
- It is therefore crucial that parent(s)/legal guardian(s) provide us with a cellphone number in order to facilitate this communication.
- Faxed and/or e-mailed copies of the Application Form will not be accepted.
- Please ensure that you submit the Application Form in advance, in order to meet the application deadline. Application Forms posted after 15th September 2023 will not be considered
- Please retain a copy of your completed Application Form for your own records.
- In its final selection, as guided by its founding trust deed, the Foundation aims to reflect the demographics of South Africa.

I hereby warrant that all the information and documents supplied as part of the application are true, correct, complete and up to date. I authorise all persons or entities to provide any relevant information in their possession to the Allan Gray Orbis Foundation or its agent for use in considering me for admission or verifying my credentials for admission, and I expressly waive any required notice to me. I understand and agree that any misrepresentation or omission of facts in my application will justify denial of admission, the cancellation of admission, or expulsion.

I hereby confirm that I have read and understood the Application Privacy Policy and consent document attached hereto as Annexure A and Consent to the processing of my Personal Information for the purpose set out in the Annexure.

This application is my own, honest statement to the Scholarship Selection Committee. The decision whether or not to grant the Allan Gray Scholarship is entirely at the discretion of the Foundation. The Foundation is not obliged to give any reasons for deeming any applications unsuccessful.

In order for your application to be considered, please ensure that this document is signed in full.

<table>
<thead>
<tr>
<th>Applicant signature:</th>
<th>Date:</th>
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</table>

<table>
<thead>
<tr>
<th>Parent/Legal guardian signature:</th>
<th>Date:</th>
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</thead>
</table>
11. PLACEMENT SCHOOLS

Possibility of Boarding

This opportunity includes the possibility of boarding. It would therefore be beneficial for you to commence discussions with the applicant about going to a boarding school. Furthermore, every effort is made to place our Scholars at a Placement School within their home province. However, the number of spaces available in the Foundation is limited. The Foundation reserves the right to recommend a school for placement of Candidate.

Please discuss the possibility of boarding with the applicant.

12. PARTNERSHIPS

The Allan Gray Orbis Foundation is proud to introduce Raise the Children International (RTC) as a partner of the Scholarship programme. RTC empowers rural South African orphans through quality education to become thriving servant-leaders poised to transform their communities and country. RTC ventures far to find young people with promise. They open a door of opportunity for these promising youth where others fail to knock. The partnership between AGOF and RTC will see us nurturing low-income, high-potential South African youth to excel academically and develop as entrepreneurs who make a significant social impact after they leave school.
ANNEXURE A: SCHOLARSHIP APPLICATION PRIVACY AND CONSENT

1. INTRODUCTION

In order to consider the scholarship application and where a scholarship is granted, to process the application, Allan Gray Orbis Foundation will need to receive, collect, use, disclose, record, organise, and store (collectively “Process”) certain personal and special personal information of the Applicant and his/her Parents/Guardians.

2. INFORMATION PROCESSED

The following personal and special personal information (collectively “Personal Information”) of the Applicant and the Parents/Guardians of the Applicant may be processed for the purposes set out in 3 -

2.1 race, gender, marital status, colour, age, language and birth; and culture;
2.2 information relating to educational, financial and employment history;
2.3 identity number, e-mail, physical and postal address, contact numbers, student number, welfare/grant/temporary residence number; immigration status and pension numbers or codes, medical aid number;
2.4 login and user names;
2.5 correspondence (physical or digital) sent by the Applicant and/or Parents/Guardians of the Applicant to Allan Gray Orbis Foundation or via Allan Gray Orbis Foundation or to a third party and included Allan Gray Orbis Foundation in the correspondence;
2.6 correspondence (physical or digital) about the Applicant and/or the Parents/Guardian of the Applicant received by the Allan Gray Orbis Foundation from a third party;
2.7 the views or opinions of another individual about the Applicant, such as performance appraisal details and reports;
2.8 information about a disability
2.9 photograph’s and video recordings.

3. PURPOSE OF PROCESSING

3.1 To consider applications for scholarship
3.2 To process successful applications
3.3 To verify information and documentation submitted with the Application
3.4 For Applicant assessment
3.5 Research
3.6 To manage the Allan Gray Orbis Foundation’s relationship with an Applicant once a scholarship has been awarded by, for example, tracking academic progress and inviting the Applicant to functions and activities organised by the Allan Gray Orbis Foundation.
3.7 Photographs and videos of the Applicant will be used for marketing purposes, including being included in internal and external publications and on the Allan Gray Orbis Foundation website.
3.8 Allan Gray Orbis Foundation may disclose Personal Information to law enforcement, other government officials, or other third parties as Allan Gray Orbis Foundation in its sole discretion, believes is necessary or appropriate in connection with an investigation of fraud, intellectual property infringements, or other activity that is illegal or may expose Allan Gray Orbis Foundation to legal liability.
3.9 Information relating to race, gender and nationality is required in order for Allan Gray Orbis Foundation to comply with South African laws relating to transformation.
3.10 Personal Information may be disclosed to third parties and third party service providers (including in offshore jurisdictions) for the purposes set out in 3.1 to 3.7.
3.11 Should an application be declined, Allan Gray Orbis Foundation may continue to use the Personal Information for research and statistical purposes and in its marketing material.
4. FOR HOW LONG WILL THE PERSONAL INFORMATION BE KEPT?

The Personal Information will only be retained for such period as is necessary for achieving any of the purposes set out in 3.

5. ACCESS TO PERSONAL INFORMATION

You may request a copy of the Personal Information that Allan Gray Orbis Foundation holds about you. If you would like a copy of such Personal Information, please contact scholarship@allangrayorbis.org

6. PRIVACY AND CONSENT

The Foundation forms part of a philanthropic group of entities collectively known as “the Allan & Gill Gray Philanthropy Group”. The Applicant/Guardian acknowledges that the Foundation requires certain personal information of the Applicant/Guardian as defined in POPIA and any the relevant data protection legislation (“Personal Information”), to give effect to the rights and obligations of the Applicant/Guardian as contained herein.

The Applicant/Guardian hereby consents to the Foundation:

• Processing the Personal Information for the purposes contained in the Agreement or any other related purpose.

• Collecting the Personal Information from the Applicant/Guardian directly or, where applicable, from any appointed agent, regulator, government department or third party that may hold such Personal Information.

• Transferring the Personal Information to any of the entities forming part of the Allan & Gill Gray Philanthropy Group for the purposes contained in this Agreement or any other related purpose and for the purposes of storing and maintaining the Personal Information.

• Transferring the Personal Information to strategic third parties in furtherance of the purposes contained in this Agreement or any other related purpose and allowing such strategic third parties to contact you, if necessary, in the execution of their mandate.

• Using the Personal Information to assess and improve the strategic objectives of the Foundation and the Allan & Gill Gray Philanthropy Group which includes for operational, marketing, audit, legal and record-keeping purposes.

By signing this document, the Applicant and Parent/Guardian consents to [a] the use of his/her Personal Information for the purposes set out herein [b] photographs being taken and video recordings made of the Applicant, and confirms that the Personal Information is supplied voluntarily, without undue influence from any party and not under any duress.

________________________   __________________________
Applicant Signature        Parent/Legal Guardian signature

________________________   __________________________
Date                        Date
ANNEXURE B: CONSENT TO PERFORM A CREDIT CHECK

I, Name and Surname: __________________________________________

Identity number: ______________________________________________

Hereby consent that, and authorise The Allan Gray Orbis Foundation and its representative(s) to:-

1. To contact, request and obtain credit information (for the avoidance of doubt this includes any and all information held on my profile by Experian South Africa (Pty) Ltd (“Experian”) including payment profile information) from Experian (a registered credit bureau) to verify my identity, perform an assessment of my behaviour, profile, payment patterns, indebtedness, whereabouts, and creditworthiness or another related purposes in any format (including in pdf, xml or raw data string) available from Experian and to continuously access my information from Experian for as long as I may have a relationship with the Company,

2. make any reasonable enquiries to verify and research any details provided by me to the Company;

3. to access the information in any format, including online, batch and raw xml string and I consent that the enquiry should not be displayed on my credit profile if the enquiry was not performed for credit application purposes;

4. to submit my information, including payment profile and default information and any other relevant information, to Experian and to allow Experian to release the information for lawful purposes to third parties.

Signed at: _______________________________ on the _________ day of __________________________ 20_____

_______________________
Signed

The information provided in this document does not, and is not intended to, constitute legal advice; instead, this template clause should only be regarded as a guideline and be used for general informational purposes and we recommend that you seek a legal opinion on the matter from your legal advisors.